Hollis-Eden Pharmaceuticals, Inc.

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Attorney Docket No. : 202.2D4

Applicant(s) : Clarence N. Ahlem, et al.

For : Pharmaceutical Compositions and Treatment

Methods - 4

Attorney : Daryl D. Muenchau, Registration No. 36,616

Date of Deposit : June 15, 2004

I hereby certify that the accompanying:

Transmittal (in duplicate); Preliminary Amendment and Sequence Submission Statement (24 pages); Sequence Listing Disk Recorded on May 13, 2004 (1 disk); Sequence Listing (1 page) and Return Postage Prepaid Postcard

are being deposited with the United States Postal Service "First-Class Mail Post Office to Addressee" service under 37 CFR 1.8 on the date indicated above and are addressed to Mail Stop Sequence, Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

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TRANSMITTAL

Sir:

Transmitted herewith for filing is a Sequence Listing as required under 37 C.F.R. 1.82 1(e) and 37 C.F.R. 1.821(f).

For: PHARMACEUTICAL COMPOSITIONS AND TREATMENT METHODS - 4

Enclosed are:

- Preliminary Amendment and Sequence Submission Statement (24 pages). (X)
- (X) Sequence Listing Disk Recorded on May 13, 2004 (1 computer disk).
- (X) Sequence Listing (1 page).
- (X) Return postage prepaid postcard.
- (X) The Commissioner is hereby authorized to charge any fees which may be required, now or in the future, or credit any overpayment to Deposit Account No. 501536. A duplicate copy of this sheet is enclosed.
- (X) Please use **Customer No. 26,551** for the correspondence address.

Registration No. 36,616 Attorney of Record

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